

Contents

List of Tables	9
Introduction	13
CHAPTER I. Institutional relations between the EU and Southeastern Europe	19
I.1. Short historical overview	19
I.2. The new institutional framework	23
CHAPTER II. Basic features of macroeconomic performance in regional comparison. Achievements, barriers, policy dilemmas and tasks	47
II.1. Current macroeconomic situation	48
II.2. Basic differences in comparison to CEE countries	63
II.3. Barriers to sustainable development	66
II.4. The main actors of modernization and sustainability.....	71
II.5. Main uncertainties and dilemmas accompanying the macroeconomic development.....	76
II.6. Domestic tasks of sustainable economic development	79
CHAPTER III. Selected special issues influencing relations between the EU and SEE	87
III.A. SEE-related issues	88
III.1. Trade relations with the EU	88
III.2. Regional trade: inception, results and barriers	110
III.3. Development, features and perspectives of foreign direct investments (FDI) in SEE countries...	127
III.4. Labour market, unemployment	155
III.5. Physical infrastructure.....	170
III.6. Agriculture	188
III.7. Migration: facts, potential consequences and policy requirements	198
III.8. Financial transfers	210
III.9. A few remarks on poverty.....	224

III.B. Western Balkans-specific issues.....	228
III.10. The consequences of the dissolution of the Yugoslav Federation and the Balkan wars	228
III.11. Weak States with distorted institutions	240
III.12. On ethnic issues	251
CHAPTER IV. Southeastern Europe and its international actors..	259
IV.1. Introductory remarks	259
IV.2. Global players involved in the development of Southeastern Europe.....	262
IV.3. Regional actors in the development process of Southeastern Europe.....	270
IV.4. The role of selected international organizations	275
CHAPTER V. Evaluation of the Key EU Approach to Southeastern Europe: The Politics of Conditionality	281
V.1. Evaluation of policy transfers: some general remarks	282
V.2. EU conditionality: facts and impact.....	285
V.3. EU-related policies in Southeastern European countries	299
V.4. Social attitudes, mentality and public opinion in the SEE countries with respect to relations to the EU.....	306
CHAPTER VI. Agenda for the Future and Recommendations	323
VI.1. Introductory remarks	323
VI.2. Current situation and short-term prospects of EU-SEE relations	325
VI.3. Reflections on the future of Montenegro.....	334
VI.4. The challenge of Kosovo.....	341
VI.5. The Serbian factor	351
VI.6. Dilemmas in future EU policies in Southeastern Europe ...	355
VI.7. Recommendations	374
CHAPTER VII. Conclusions	381
APPENDIX. Tables, Graphs and Maps.....	391
List of Abbreviations	407
Bibliography.....	409